




the black girls FINANCIAL bingo board



Life Vision Solutions
IamWealthyNow.Com

<p>Create a Physical or Digital Financial File Cabinet</p>	<p>Convert \$50k of Term Life Insurance to Permanent</p>	<p>Research and Purchase Two (2) Dow Jones Stock Positions</p>	<p>Contribute \$7000 to a Roth IRA by 12/31/2024</p>	<p>Pay Yourself First</p>
<p>Create Passive Income or Other Residual Revenue Stream</p>	<p>Review All Monthly Subscription Expenses</p>	<p>Diversify Your Investment Portfolio to Manage Risk</p>	<p>Update Will/Trusts & Estate Plans with An Attorney</p>	<p>Create a Written Retirement Plan With Incomes, Expenses and Travel Goals</p>
<p>Set Up A Retirement Annuity with GLIR</p>	<p>Open a Brokerage Account with \$2000</p>	<p>FREE  SPACE</p>	<p>Maximize Your Health Savings Account Contribution</p>	<p>Pay Yourself First</p>
<p>Reduce Credit Card Debt Down To Less Than 1/3 of the Limit</p>	<p>Meet with FinPro to Discuss All of Your Financial Accounts</p>	<p>Create a Plan for Long Term Care in Retirement</p>	<p>Create a Spending Plan with Food, Travel and Entertainment Budget</p>	<p>Establish an Opportunity Fund with \$10,000</p>
<p>Pay Yourself First</p>	<p>Partial Conversion of Rollover IRA to Roth IRA</p>	<p>Review Tax Planning with CPA or Tax Professional</p>	<p>Make a Contribution to a Charitable Organization</p>	<p>Review Beneficiaries On All Life Insurance Policies</p>